

85 Flatbush - Claims

| RHO Hotel LLC   |  | 20-23281               |   |
|---|--|------------------------|---|
|   | Entity                                   | Amount                 | Notes   |
| Secured Claims  | TH Holdco LLC                            | \$85,158,815.99        | Scheduled \$70,000,000; Claim No. 3 \$85,158,815.99                               |
|   |  |                        | Does not include post-petition accruals   |
|   | <b>Total</b>                             | <b>\$85,158,815.99</b> |   |
| Chapter 11 Post Petition Admin Claims and Priority Claims | NY State Tax Dept                        | \$88,004.45            | Claim No. 7   |
|   | NY State Tax Dept                        | \$641,680.18           | Claim No. 1   |
|   | Professional Fees                        | \$218,030.50           | Per Nov. 2021 MOR. There may be add'l professional fees asserted.                 |
|   | NYS Dept of Labor                        | \$0.00                 | Claim No. 2, filed under sec. 507(a) "in the event future liabilities become due" |
|   | <b>Total</b>                             | <b>\$947,715.13</b>    |   |
| Unsecured Claims  | BSPRT CRE Finance                        | \$204,328.00           | BSPRT and Benefit St. (Claim Nos. 5 and 6) appear to be duplicate insider claims  |
|   | Benefit Street Partners Realty Operating | \$204,328.00           | Claim No. 6   |
|   | Signature Bank                           | \$337,797.00           |   |
|   | Simon's Industrial Supply                | \$32,810.25            | Scheduled \$33,821.48; Claim No. 4 \$32,810.25                                    |
|   | NY State Tax Dept                        | \$93,746.45            | Claim No. 1   |
|   | 4 Sylvan Way LLC                         | \$83,333.00            |   |
|   | AC Elite Steel Inc.                      | \$435.50               |   |
|   | ADP, LLC                                 | \$3,219.67             |   |
|   | Aflac Worldwide Headquart                | \$1,069.56             |   |
|   | Air Aroma USA Dist LLC                   | \$6,529.86             |   |
|   | Anya's Licorice Inc.                     | \$694.69               |   |
|   | Backstage AS                             | \$4,000.00             |   |
|   | BP Environmental Services                | \$11,000.00            |   |
|   | C&A Marketing Inc.                       | \$33,333.00            | *Creditor also scheduled in Mezz case at higher amt. of \$333,000                 |
|   | Cashier Depot Corp.                      | \$133.89               |   |
|   | Chaim Hager                              | \$83,333.00            |   |
|   | Champion Combustion                      | \$666.86               |   |
|   | Chatham Hedging Adviors                  | \$195.00               |   |
|   | Cheskiel Berkowitz                       | \$83,333.00            |   |
|   | Comfort Bedding                          | \$729.46               |   |
|   | Con Edison                               | \$144,699.91           |   |
|   | Croker Fire Drill Corpora                | \$148.86               |   |
|   | CSC                                      | \$6,915.95             |   |
|   | Duetto Research Inc.                     | \$31,076.94            |   |
|   | Dura-Lift Inc.                           | \$29,259.12            |   |
|   | EEMD INC.                                | \$5,040.00             |   |
|   | Enercon Technical Service                | \$14,139.11            |   |
|   | FedEx                                    | \$183.19               |   |
|   | First Insurance Funding                  | \$5,811.92             |   |
|   | George Kenedy LLC                        | \$5,000.00             |   |
|   | Greater Shield                           | \$369,452.62           |   |
|   | Green & White Boutique                   | \$16,344.78            |   |
|   | GuestTek Interactive                     | \$11,468.58            |   |
|   | Harbor Linen                             | \$4,054.08             |   |
|   | Harvard Stars Inc.                       | \$2,024.75             |   |
|   | Herman Rubin                             | \$33,333.00            |   |
|   | Hotels By Day, LLC                       | \$146.57               |   |
|   | House of Kooser                          | \$18,142.41            |   |
|   | ID Cleaners & Carpeting                  | \$4,355.00             |   |
|   | IRS                                      | \$0.00                 |   |
|   | Jacob Rubin                              | \$83,333.00            |   |
|   | John Mini Distinctive                    | \$2,995.44             |   |
|   | M3 ACCOUNTING + ANALYTIC                 | \$1,011.15             |   |
|   | M6IT Consulting                          | \$9,211.68             |   |
|   | Manhattan Beer Distributo                | \$7,183.80             |   |
|   | MR Linen Services LLC                    | \$1,344.75             |   |
|   | National Grid                            | \$12,607.31            |   |
|   | NY STATE DEPT. OF FINANCE                | \$0.00                 | For notice purposes   |
|   | NYC DEPT. OF FINANCE                     | \$239,724.12           |   |
|   | NYS Sales Tax Processing                 | \$140,807.02           |   |
|   | Oracle America, Inc.                     | \$20,824.84            |   |
|   | Personnel Concepts                       | \$88.90                |   |
|   | Power Pro NY                             | \$517.16               |   |
|   | Premium Pest Control                     | \$3,135.60             |   |
|   | Protel Voice Data                        | \$811.11               |   |
|   | Purchase Power                           | \$1,778.34             |   |
|   | Rightway Restoration LLC                 | \$34,297.80            |   |
|   | Rise Elevator Inspections                | \$1,790.00             |   |
|   | SAVECOM                                  | \$6,646.86             |   |
|   | T-Y Group, LLC                           | \$5,389.32             |   |
|   | The New York Times                       | \$288.00               |   |
|   | The Regency Group                        | \$3,881.41             |   |
|   | TimePayment Corp                         | \$327.98               |   |
|   | Toys For You Inc.                        | \$66,666.00            |   |

|  |                     |                |  |
|--|---------------------|----------------|--|
|  | Traore Cleaning LLC | \$11,812.95    |  |
|  | Travel Media Group  | \$3,625.00     |  |
|  | TravelClick Inc.    | \$21,050.46    |  |
|  | Wolf Gordon         | \$2,579.15     |  |
|  |                     |                |  |
|  | <b>Total</b>        | \$2,570,342.13 |  |
|  |                     |                |  |
|  |                     |                |  |

| RHO Residential                              |  | 20-23282        |  |
|--|--|-----------------|--|
|  | Entity                                   | Amount          | Notes  |
| <b>Secured Claims</b>                        | TH Holdco LLC                            | \$85,158,815.99 | Scheduled \$70,000,000; Claim No. 1 \$85,158,815.99                              |
|  |  |                 | Does not include post-petition accruals.   |
|  | <b>Total</b>                             | \$85,158,815.99 |  |
| <b>Chapter 11 Post Petition Admin Claims</b> | Professional Fees                        | \$218,030.50    | Per Nov. 2021 MOR. There may be add'l professional fees asserted.                |
|  |  |                 |  |
|  | <b>Total</b>                             | \$218,030.50    |  |
| <b>Unsecured Claims</b>                      | BSPRT CRE Finance LLC                    | \$204,328.00    | BSPRT and Benefit St. (Claim Nos. 2 and 3) appear to be duplicate insider claims |
|  | Benefit Street Partners Realty Operating | \$204,328.00    | Claim No. 3  |
|  | 4 Sylvan Way LLC                         | \$83,333.00     |  |
|  | Akiva Hersh Klein                        | \$333,333.00    |  |
|  | Chaim Hager                              | \$83,333.00     |  |
|  | Cheskiel Berkowitz                       | \$83,333.00     |  |
|  | Con Edison                               | \$0.00          | Unknown/disputed   |
|  | Herman Rubin                             | \$33,333.00     |  |
|  | IRS                                      | \$0.00          | For notice purposes  |
|  | Jacob Rubin                              | \$83,333.00     |  |
|  | National Grid                            | \$0.00          | Unknown/disputed   |
|  | NY Dept of Finance                       | \$0.00          | For notice purposes  |
|  | NY Dept of Finance                       | \$0.00          | For notice purposes  |
|  | Toys for You Inc.                        | \$66,666.00     |  |
|  |  |                 |  |
|  | <b>Total</b>                             | \$1,175,320.00  |  |
|  |  |                 |  |
|  |  |                 |  |

| RHO Mezz   |                                  | 20-23280       |  |
|--|----------------------------------|----------------|--|
|  | Entity                           | Amount         | Notes  |
| <b>Secured Claims</b>  | 85 Flatbush Mezz LLC             | \$7,787,500.00 | Scheduled \$6,000,000; Claim No. 5 \$7,787,500                 |
|  | New York City Dept of Finance    | \$111.90       | Claim No. 11   |
|  | <b>Total</b>                     | \$7,787,611.90 |  |
| <b>Chapter 11 Post Petition Admin Claims and Priority Claims</b> | New York City Dept of Finance    | \$1,119,193.86 | Claim No. 14   |
|  | Professional Fees                | \$218,030.50   | Per Nov. 2021 MOR. There may add'l professional fees asserted. |
|  | <b>Total</b>                     | \$1,337,224.36 |  |
| <b>Unsecured Claims</b>  | National Grid                    | \$38,588.94    | Claim No. 2  |
|  | John Mini Distinctive Landscapes | \$4,118.73     | Claim No. 4 likely duplicate of Claim No. 3                    |
|  | Corporation Service Company      | \$1,145.59     | Claim No. 6  |
|  | Marcel A. Colon Miro             | \$0.00         | Claim No. 7  |
|  | EEMD Inc.                        | \$9,821.95     | Claim No. 8  |
|  | Office of Admin Trials           | \$30,600.00    | Claim No. 12   |
|  | Manhattan Beer Dist.             | \$6,686.65     | Claim No. 13   |
|  | Con Edison                       | \$265,333.77   | Scheduled \$144,699.91; Claim No. 1 \$265,333.77               |
|  | Green & White Boutique           | \$10,367.69    | Claim No. 9  |
|  | Oracle America                   | \$33,570.56    | Claim No. 10   |
|  | 4 Sylvan Way LLC                 | \$83,333.00    |  |
|  | C&A Marketing Inc.               | \$333,000.00   | *Also scheduled in Hotel case at lower amount of \$33,333.00.  |
|  | Chaim Hager                      | \$83,333.00    |  |
|  | Cheskiel Berkowitz               | \$83,333.00    |  |
|  | Herman Rubin                     | \$33,333.00    |  |
|  | IRS                              | \$0.00         | For notice purposes  |
|  | Jacob Rubin                      | \$83,333.00    |  |
|  | NYC Dept of Finance              | \$0.00         | For notice purposes  |
|  | Toys For You Inc                 | \$66,666.00    |  |
|  |                                  |                |  |
|  | <b>Total</b>                     | \$1,166,564.88 |  |
|  |                                  |                |  |
|  |                                  |                |  |